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I. Notice-Cum-Addendum to the Scheme Information Document/Key Information Memorandum of ICICI Prudential Liquid Plan and Statement of Additional Information (SAI) of ICICI Prudential Mutual Fund

Introduction of separate plans under ICICI Prudential Liquid Plan for deployment of unclaimed amounts:

NOTICE is hereby given to all the unitholders that in accordance with circular no. SEBI/HO/IMD/DF2/CIR/P/2016/37 dated February 25, 2016 and circular dated December 15, 2009, the Boards of ICICI Prudential Asset management Company Limited (the AMC) and ICICI Prudential Trust Limited, Trustee to ICICI Prudential Mutual Fund ("the Fund"), have approved introduction of separate plans under ICICI Prudential Liquid Plan (the Scheme) for deployment of unclaimed amounts with effect from **June 01, 2016 ("Effective Date")** as under:

- The plans under the Scheme shall have the following nomenclature:
 - ICICI Prudential Liquid Plan - Direct Plan - Unclaimed Redemption Transitory Scheme (URTS)
 - ICICI Prudential Liquid Plan - Direct Plan - Unclaimed Dividend Transitory Scheme (UDTS)
 - ICICI Prudential Liquid Plan - Direct Plan - Unclaimed Redemption Stable Scheme (URSS)
 - ICICI Prudential Liquid Plan - Direct Plan - Unclaimed Dividend Stable Scheme (UDSS).

Under 'Transitory Scheme' the initial unclaimed amount shall be invested whereas under 'Stable Scheme', an investment post 3 years from the date of investment shall be transferred.

- Investors who claim the unclaimed amounts during a period of three years from the date of investment shall be paid initial unclaimed amount along-with the income earned on its deployment.
- Investors, who claim these amounts after 3 years from the date of investment, shall be paid initial unclaimed amount along-with the income earned on its deployment till the end of the third year of investment. After the third year, the income earned on such unclaimed amounts shall be used for the purpose of investor education.
- The investment of the unclaimed amount into the respective plans will generally be made within 6 months of the due date.
- The aforesaid plans under the Scheme shall not be available for subscriptions/switch-in by the investors/unitholders.
- Investors can submit a separate request for redemption/switch from any of the aforesaid plans. Investors' request will be treated as 'All units' only and the amount as available in all the aforesaid plans (4 plans) shall be redeemed/switched. No partial redemption/switches will be allowed for investors.
- The face value of the aforesaid plans shall be ₹ 100/-. Accordingly, an unclaimed amount less than ₹ 100 shall be used for the purpose of investor education. No future intimations will be sent to such investors.
- No exit load shall be charged in the aforesaid plans.
- The Total Expense Ratio (TER) of the aforesaid plans will be capped at 50 bps.
- Minimum initial/additional subscription amount shall not be applicable to new plans. No regulatory/scheme criteria will be considered for this allotment.
- Scheme characteristics such as Investment Objective, Asset Allocation Pattern, Investment Strategy, risk factors, facilities offered and other terms and conditions including load structure will remain same for the existing plans.

All other terms and conditions of the Scheme will remain unchanged.

This addendum shall form an integral part of the Scheme Information Document/Key Information Memorandum of the Scheme and Statement of Additional Information (SAI) of the Fund as amended from time to time.

II. Notice-Cum-Addendum to the Scheme Information Documents/Key Information Memoranda of all the Open Ended Schemes [except (i) ICICI Prudential Sensex ETF, ICICI Prudential Nifty ETF, ICICI Prudential Nifty 100 ETF, ICICI Prudential Gold Exchange Traded Fund and ICICI Prudential Long Term Equity Fund (Tax Saving)] and (ii) Plans discontinued for further subscriptions] and Statement of Additional Information (SAI) of ICICI Prudential Mutual Fund (the Mutual Fund):

NOTICE is hereby given to all the unitholders of the aforesaid schemes of the Mutual Fund that for folios where dividend warrants are returned undelivered and/ or the dividend warrants remains unclaimed on 3 (three) consecutive occasions, the AMC reserves the right to compulsorily reinvest the future dividend amounts; wherein reinvestment option is available under the respective scheme.

All other terms and conditions of the aforesaid schemes will remain unchanged.

This addendum shall form an integral part of the Scheme Information Document/Key Information Memorandum of the Scheme and Statement of Additional Information (SAI) of the Mutual Fund as amended from time to time.

For ICICI Prudential Asset Management Company Limited

Place: Mumbai

Date : May 18, 2016

Sd/-

Authorised Signatory

No. 017/05/2016

CALL MTNL/BSNL: 1800 222 999 • Others : 1800 200 6666 • Or, apply online at www.icicipruamc.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.